

**PRESS RELEASE**

**INTESA SANPAOLO: CHANGE IN SHARE CAPITAL**

*Torino, Milano, 23 June 2011* – Today, Intesa Sanpaolo has filed the certificate of capital increase with the Register of Companies in Torino. The increase in capital follows the completion of the Offering, on 22 June 2011, with the exercise of the pre-emptive Rights offered on the Stock Exchange. The resolution on the capital increase was passed at the Extraordinary Shareholders' Meeting of 10 May 2011.

The Bank announces that on 22 June 2011 a total of 7,243,150 new ordinary shares were issued, having regular ranking for dividends. Consequently, the share capital has been increased from 8,541,795,176.72 euro to 8,545,561,614.72 euro, divided into 15,501,281,775 ordinary shares and 932,490,561 non-convertible savings shares, with a nominal value of 0.52 euro per share.

*Investor Relations*  
+39.02.87943180  
[investor.relations@intesasanpaolo.com](mailto:investor.relations@intesasanpaolo.com)

[group.intesasanpaolo.com](http://group.intesasanpaolo.com)

*Media Relations*  
+39.02.87963531  
[stampa@intesasanpaolo.com](mailto:stampa@intesasanpaolo.com)