

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, June 27th 2014 – Intesa Sanpaolo communicates that the documents listed below concerning the merger by incorporation of Intesa Sanpaolo Previdenza Sim S.p.A. into Intesa Sanpaolo S.p.A. have been made available today at the Company's Registered office, as well as on the [Info](#) authorised storage device and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

- Merger plan
- Explanatory Report of the Management Board of Intesa Sanpaolo S.p.A.
- Explanatory Report of the Board of Directors of Intesa Sanpaolo Previdenza Sim S.p.A.
- 2013 Annual Report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
- 2013 Annual Report of Intesa Sanpaolo Previdenza Sim S.p.A. (in substitution of the financial statements).

The annual reports of Intesa Sanpaolo S.p.A. and Intesa Sanpaolo Previdenza Sim S.p.A. for years 2011 and 2012 have been made available at the Registered office of Intesa Sanpaolo S.p.A..