

## PRESS RELEASE

### INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, 5 October 2020 – Intesa Sanpaolo communicates the new composition of its subscribed and paid-in share capital resulting from the completion of the Joint Procedure for the exercise of the right of squeeze-out pursuant to Art. 111 of the Consolidated Law on Finance (*TUF*) and the fulfilment of the compulsory squeeze-out pursuant to Art. 108, paragraph 1, of the *TUF* concerning all the residual UBI Banca shares, as part of the share capital increase for a consideration (*aumento di capitale sociale a pagamento*) and in a divisible form as resolved upon on 16 June 2020, in final execution of the powers granted to the Board of Directors at the Extraordinary Shareholders' Meeting of 27 April 2020, functional to the voluntary public purchase and exchange offer for all UBI Banca ordinary shares launched by Intesa Sanpaolo and without pre-emption right pursuant to Article 2441, paragraph 4, first sentence, of the Italian Civil Code, with issuance of a maximum number of 1,945,284,755 Intesa Sanpaolo ordinary shares without nominal value, having regular entitlement and the same characteristics as the shares outstanding as at the date of issuance, to be paid for by a contribution in kind because they are functional to the aforementioned public offer.

Today, no. 17,055,121 Intesa Sanpaolo ordinary shares were issued, without nominal value, having regular entitlement as coupon 43. This raised the share capital from euro 10,075,576,485.00 to euro 10,084,445,147.92 divided into 19,430,463,305 ordinary shares without nominal value, as shown in the table below.

	Current share capital		Previous share capital	
	<i>Euro</i>	<i>number of shares</i>	<i>Euro</i>	<i>number of shares</i>
Ordinary shares (*) (regular entitlement) current coupon number: 43	10,084,445,147.92	19,430,463,305	10,075,576,485.00	19,413,408,184

(\*) Without nominal value

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